

**NEW HAMPSHIRE DEPARTMENT OF REVENUE ADMINISTRATION
ASSESSING OFFICIALS' RESPONSE TO EXEMPTIONS/
TAX CREDITS/DEFERRAL APPLICATION**

Property for which Exemption/Tax Credit/Deferral is claimed:

NOTE: "CU PARTNER" STANDS FOR "CIVIL UNION PARTNER"

STEP 1 NAME AND ADDRESS	PROPERTY OWNER'S LAST NAME		FIRST NAME	INITIAL
	Mckay		John	
	PROPERTY OWNER'S LAST NAME		FIRST NAME	INITIAL
	Mckay		Bonnie	
	MAILING ADDRESS			
55 Heather Lane				
CITY/TOWN		STATE	ZIP CODE	
Seabrook		NH	03874	
PROPERTY ADDRESS FOR WHICH EXEMPTION/CREDIT/DEFERRAL IS CLAIMED				
55 Heather Lane				
STEP 2 EXEMPTIONS/ TAX CREDITS/ DEFERRAL	CITY/TOWN TAX MAP # 15		BLOCK # 102	LOT # 55
	VETERANS' TAX CREDIT			
			Granted/Denied	Date
	<input type="checkbox"/>	Veterans' Tax Credit \$50 minimum (to \$500)	Amount \$	<input type="checkbox"/> <input type="checkbox"/>
	<input type="checkbox"/>	Service Connected Total & Permanent Disability \$700 minimum to \$2000	Amount \$	<input type="checkbox"/> <input type="checkbox"/>
	<input type="checkbox"/>	Surviving Spouse/CU Partner of Veteran Who Was Killed or Who Died on Active Duty \$700 minimum (to \$2000)	Amount \$	<input type="checkbox"/> <input type="checkbox"/>
	<input type="checkbox"/>	Review Discharge Papers (ei: Form DD214), Form # _____		
	<input type="checkbox"/>	Other Information _____		
	VETERANS' EXEMPTION			
	<input type="checkbox"/>	Total Exemption	<input type="checkbox"/> (a) Veteran	<input type="checkbox"/> (b) Surviving Spouse/CU Partner
		Granted	Denied	
		<input type="checkbox"/>	<input type="checkbox"/>	
APPLICABLE ELDERLY AND DISABLED EXEMPTION (OPTIONAL) INCOME AND ASSET LIMITS				
Income Limits	Disabled Exemption	Elderly Exemption	Elderly Exemption Per Age Category	
Single	\$ _____	\$ 38,000	65 - 74 years of age	\$ 160,000
Married	\$ _____	\$ 58,000	75 - 79 years of age	\$ 170,000
Asset Limits			80 + years of age	\$ 200,000
Single	\$ _____	\$ 250,000		
Married	\$ _____	\$ 250,000		
OTHER EXEMPTIONS				
<input checked="" type="checkbox"/>	Elderly Exemption	Amount \$ 160,000	Granted	Denied
<input type="checkbox"/>	Disabled Exemption	Amount \$ _____	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	Improvements to Assist the Deaf	Amount \$ _____	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	Improvements to Assist Persons with Disabilities	Amount \$ _____	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	Blind Exemption	Amount \$ _____	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	Deaf Exemption	Amount \$ _____	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	Solar Energy Systems Exemption	Amount \$ _____	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	Woodheating Energy Systems Exemption	Amount \$ _____	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	Wind-Powered Energy Systems Exemption	Amount \$ _____	<input type="checkbox"/>	<input type="checkbox"/>
Elderly & Disabled Tax Deferral				
<input type="checkbox"/>	Elderly and Disabled Tax Deferral	Amount \$ _____	Granted	Denied
			<input type="checkbox"/>	<input type="checkbox"/>
For Deferrals: This page must be returned to the property owner after approval or denial on or before July 1st following the date of Notice of Tax under RSA 72:1-d by first class mail. (RSA 72:34,IV)				
STEP 3 COMMENTS/ NOTES	Municipal Comments/Notes			
STEP 4 SIGNATURES	Selectmen/Assessor(s) Printed Name	Signature of Selectmen/Assessor(s) in ink		Date
	Ella Brown, Chairman			
	Aboul B. Khan			
	Theresa Kyle			
APPEAL PROCEDURE	If an application for a property tax exemption or tax credit is denied, an applicant may appeal in writing on or before September 1st following the date of notice of tax under RSA 72:1-d to the New Hampshire Board of Tax and Land Appeals (BTLA) or to the Superior Court. Example: If you were denied an exemption from your 2013 property taxes, you have until September 1, 2014, to appeal. Forms for appealing to the BTLA may be obtained from the NH BTLA, 107 Pleasant Street, Concord, NH 03301, their web site at www.nh.gov/btla or by calling (603) 271-2578. Be sure to specify EXEMPTION APPEAL .			

PROPERTY OWNER'S NAME

PROPERTY OWNER'S NAME

TAX MAP/BLOCK/LOT

NEW HAMPSHIRE DEPARTMENT OF REVENUE ADMINISTRATION
PERMANENT APPLICATION FOR PROPERTY TAX CREDITS/EXEMPTIONS
DUE DATE APRIL 15 PRECEDING THE SETTING OF THE TAX RATE

APR 12 2021

OWNER AND APPLICANT INFORMATION

STEP 1 OWNER AND APPLICANT NAME AND ADDRESS

OWNER AND APPLICANT INFORMATION form fields including Owner Name (McKAY JOHN & BONNIE), Applicant's Last/First Name, Mailing Address (55 HEATHER LN), City/Town (SEABROOK, NH), State (NH), ZIP Code (03874), and Primary Residence status (Yes).

Town of Seabrook Assessor's Office
Is a PA-33 on file? YES NO

PROPERTY OWNER NAME

PROPERTY OWNER NAME

TAX MAP | BLOCK | LOT

VETERAN'S INFORMATION

STEP 2 VETERANS' TAX CREDITS AND EXEMPTION

VETERAN'S INFORMATION form fields including Applicant status (Veteran, Spouse, Surviving Spouse) and Applying for (Veterans' Tax Credit, Tax Credit for Service-Connected Total Disability, etc.).

Veteran's Name, Dates of Military Service, Date of Entry, Date of Discharge/Release, Name of Allied Country Served, Branch of Service, and other eligibility questions.

STANDARD EXEMPTIONS

STEP 3 EXEMPTIONS

STANDARD EXEMPTIONS form fields including Elderly Exemption (checked) and Improvements to Assist Persons with Disabilities.

LOCAL OPTIONAL EXEMPTIONS (if adopted by city/town)

LOCAL OPTIONAL EXEMPTIONS form fields including Blind Exemption, Deaf Exemption, Disabled Exemption, Solar Energy Systems Exemption, Wind-Powered Energy Systems Exemption, and Woodheating Energy Systems Exemption.

STEP 4 RESIDENCY

STEP 4 RESIDENCY form fields including NH Resident for One Year, Five Consecutive Years, or Three Consecutive Years (checked).

STEP 5 OWNERSHIP

STEP 5 OWNERSHIP form field: Do you own 100% interest in this residence? (checked) Yes.

STEP 6 SIGNATURES

STEP 6 SIGNATURES form fields including signatures of John and Bonnie J. McKay and dates (4/12/21).

Handwritten note: E-2021-5

**REQUIREMENTS, CONDITIONS, AND INSTRUCTIONS
OPTIONAL ADJUSTED ELDERLY EXEMPTION
FOR THE TOWN OF SEABROOK, NH**

RECEIVED

APR 12 2021

Town of Seabrook
Assessor's Office

Please fill out each area carefully. Please make certain that you sign at the end of the form in the signature area provided. All financial documents and bank statements must be included with application.

1) Personal Information

Applicant's name(s): John McKay

Mailing address: 55 Heather Lane Seabrook

Marital status: married: single: _____ Widow(er): _____

Residence owned: solely: _____ joint tenants: w/other(s) _____ Trust: _____ Life estate _____

Number of years owned residence: 4 I have been a legal resident of NH since: May 2017

Date of birth: 3/29/52 Age: 69 Spouse's date of birth: 12/18/54 Age: 66

Do you own real estate other than your occupied NH residence? NO (If yes, please attach tax bill)

2) Income Information (yearly amount from last year)

VERIFICATION OF ALL THE FOLLOWING MUST BE SUBMITTED

	Applicant	Applicant's Spouse	
a. Social Security:	\$ <u>26,131.20</u> ✓	\$ <u>9,583.20</u> ✓	
b. Pension & Retirement	\$ _____	\$ _____	
c. Wages:	\$ _____	\$ _____	
d. Rental Income:	\$ _____	\$ _____	
e. Other Income:	\$ _____	\$ _____	
f. Interest Income	\$ _____	\$ _____	
	\$ <u>26,131.20</u> Total Income	\$ <u>9,583.20</u> Total Income	<u>35,714.40</u> ✓ Total of all Income

Are you required to file an interest and dividends tax return to the State of New Hampshire? NO (If yes, please provide a copy of your return)

Are you required to file an IRS tax return? NO (If yes, please provide a copy of your most recent federal income tax return. If no, please sign the attached form 8821 authorizing the Town of Seabrook to contact the IRS for verification purposes.)

3. Asset Information

a. Type of property for which exemption is claimed: Single Family Multi-family _____

b. If multi-family, in which unit do you reside? _____ What is the living area of your unit? _____

Assets:

Please list all assets owned (self & Spouse)

Savings Accounts or Investments/Certificates: (CD's, stocks, bonds, IRA's, annuities, travel trailers, RV's, boats, antiques, cars, etc.)

YOU MUST SUBMIT VERIFICATION OF THESE AMOUNTS (CURRENT STATEMENTS WITH BALANCES)

Savings Account:	Institution <u>Brookline Bank</u>	Value \$ <u>10,828.69</u> ✓
Checking Account:	Institution <u>Brookline Bank</u>	Value \$ <u>2,044.80</u> ✓
IRA:	Institution <u>Brookline Bank</u>	Value \$ <u>545.39</u> ✓
CD:	Institution _____	Value \$ _____
Type _____	Institution _____	Value \$ _____
Type _____	Institution _____	Value \$ _____

Estimated yard sale value of furniture, jewelry, furs, antiques, etc \$ 5,000

Vehicles:

Car make Saturn Model Vue Year 2008 Mileage 58,000 Value \$ 4,000.

Car make _____ Model _____ Year _____ Mileage _____ Value \$ _____

Boat make _____ Model _____ Year _____ Mileage _____ Value \$ _____

RV make _____ Model _____ Year _____ Mileage _____ Value \$ _____

Real Estate: Other than your occupied NH Residence

Property type _____ In town & State _____ Value \$ _____

Property type _____ In town & State _____ Value \$ _____

Total of all assets \$ 22419. ✓

I swear under penalty of perjury, that all the above is correct and accurate accounting of my financial condition to the best of my knowledge. I further authorize any agency or financial institution to release information about me or copies of my records to any agent of the Town of Seabrook Assessor's Office. I release all persons whomsoever from any liability resulting from the release of this information.

Applicant's Signature: [Signature] Spouse's Signature: Bonnie J. McKay Date: 3/31/21

Telephone number: 814 603 1043

(Office use only) Reviewed by [Signature] ✓